eFILE UNITED
TAX & FINANCIAL SERVICES

TAX YEAR 2026 · SCHEDULE C

SELF-EMPLOYMENT ORGANIZER

For rideshare and delivery drivers, freelancers, stylists, sellers and small-business owners. Totals add up as you type. Upload it to your Document Vault when you're done.

What's inside

1 **Self-employment expense organizer**
Income, cost of goods, expenses by Schedule C line, vehicle, home office, big purchases

2 **Share the good news**
Room to tell us about friends and family who'd like help

1 SELF-EMPLOYMENT EXPENSE ORGANIZER

IN UNITEDEFILE: INCOME › BUSINESS INCOME (SCHEDULE C)

For gig workers, freelancers and small-business owners. One organizer per business. Totals add up as you type in Adobe Acrobat Reader. Keep receipts and records for at least three years; you don't need to send them unless we ask.

* About the business

Each business gets its own Schedule C. Driving for two apps is usually one business; braiding hair and selling candles may be two. Tell us and we'll decide together.

BUSINESS NAME (OR YOUR NAME)

EIN (IF YOU HAVE ONE)

WHAT YOU DO (E.G., RIDESHARE DRIVER, HAIR STYLIST)

BUSINESS ADDRESS (IF NOT YOUR HOME)

DATE STARTED (IF NEW IN 2026)

OWNER

Did you pay any contractor $2,000 or more in 2026 (and file Forms 1099-NEC for them)? ○ Yes ○ No

* Income

Report everything you were paid, with or without a form. Payment apps and clients send forms only above certain amounts, but the IRS expects all of it on the return.

Income reported on Forms 1099-NEC	
Income reported on Forms 1099-K (payment apps, marketplaces)	
Cash, checks, Zelle and app payments with no form	
Other business income (tips, refunds, rebates)	
Less: refunds and returns you gave customers	
Gross income	

* Cost of goods sold

Only if you sell products. Skip if you sell services.

Inventory at the start of 2026	
Purchases of products or materials	
Cost of labor (not paid to yourself)	
Other costs (shipping-in, packaging)	
Less: inventory at the end of 2026	
Cost of goods sold	

* Expenses

Every dollar of legitimate business expense lowers both income tax and the 15.3% self-employment tax. Schedule C line numbers are shown so your preparer can key them in order. Enter full meal costs; we apply the 50% limit.

8 Advertising and marketing	
10 Commissions and platform fees (Uber, Etsy, Square)	
11 Contract labor	
13 Equipment, tools, computers (list big items below)	
14 Employee benefit programs	
15 Business insurance (not health)	
16b Interest on business loans and credit cards	
17 Legal and professional fees	
18 Office expenses and postage	
19 Retirement plan for employees	
20a Rent or lease: vehicles, machinery, equipment	
20b Rent or lease: office, booth, chair, storage	
21 Repairs and maintenance	
22 Supplies	
23 Taxes and licenses (business licenses, permits)	
24a Travel (airfare, hotel)	
24b Business meals (full amount)	
25 Utilities (business location)	
26 Wages paid to employees	
27a Cell phone (business share)	
27a Internet (business share)	
27a Software, apps and subscriptions	
27a Bank and payment processing fees	
27a Training and education for this business	
27a Uniforms, safety gear	
27a Other (describe in notes)	
Total expenses	
Tentative profit (gross income − cost of goods − expenses)	

This is a starting point, not your tax
Self-employment tax, the qualified business income deduction, your vehicle and home office, and any depreciation all change the final number. Your preparer completes those from the details below.

* Vehicle used for the business

Keep a mileage log (an app like your gig platform's, Stride or MileIQ works). Commuting from home to a regular job is not business mileage.

VEHICLE (YEAR, MAKE, MODEL) | DATE FIRST USED FOR BUSINESS | TOTAL MILES DRIVEN IN 2026 | BUSINESS MILES

COMMUTING MILES | PARKING AND TOLLS FOR BUSINESS | BUSINESS USE % | DO YOU HAVE A WRITTEN MILEAGE LOG? (Y/N)

* Home office

Only a space used regularly and only for the business qualifies.

OFFICE SQUARE FEET | WHOLE HOME SQUARE FEET | BUSINESS SHARE OF HOME | RENT OR MORTGAGE INTEREST FOR THE YEAR

UTILITIES FOR THE WHOLE HOME | RENTER'S / HOMEOWNER'S INSURANCE | HOME REPAIRS

* Large purchases (equipment, computers, furniture, vehicles)

ITEM	DATE BOUGHT	COST	BUSINESS USE %
	Total cost		

2 SHARE THE GOOD NEWS

Know someone who would like a calmer tax season? Many of our best clients come from someone saying, "Call these folks." Please list only people who told you it's OK for us to reach out. We contact each person once, we never sell their information, and they can say no.

1

NAME | MOBILE PHONE | EMAIL | BEST TIME TO REACH

HOW YOU KNOW THEM | WHAT THEY MIGHT NEED (FAMILY RETURN, BUSINESS, CATCHING UP)

☐ They said it's OK for eFile United to contact them.

2

NAME | MOBILE PHONE | EMAIL | BEST TIME TO REACH

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3

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5

NAME | MOBILE PHONE | EMAIL | BEST TIME TO REACH

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YOUR NAME (SO WE CAN THANK YOU) | YOUR PHONE OR EMAIL

Referral rewards

When someone you refer files with us and pays their fee, you may earn a reward under the current program terms. Rewards can count as taxable income; we send a 1099 when the law requires one. Referral partners never handle anyone's documents or tax details.